



WEEKLY AGRICULTURAL REPORT

SEPTEMBER 22, 2022



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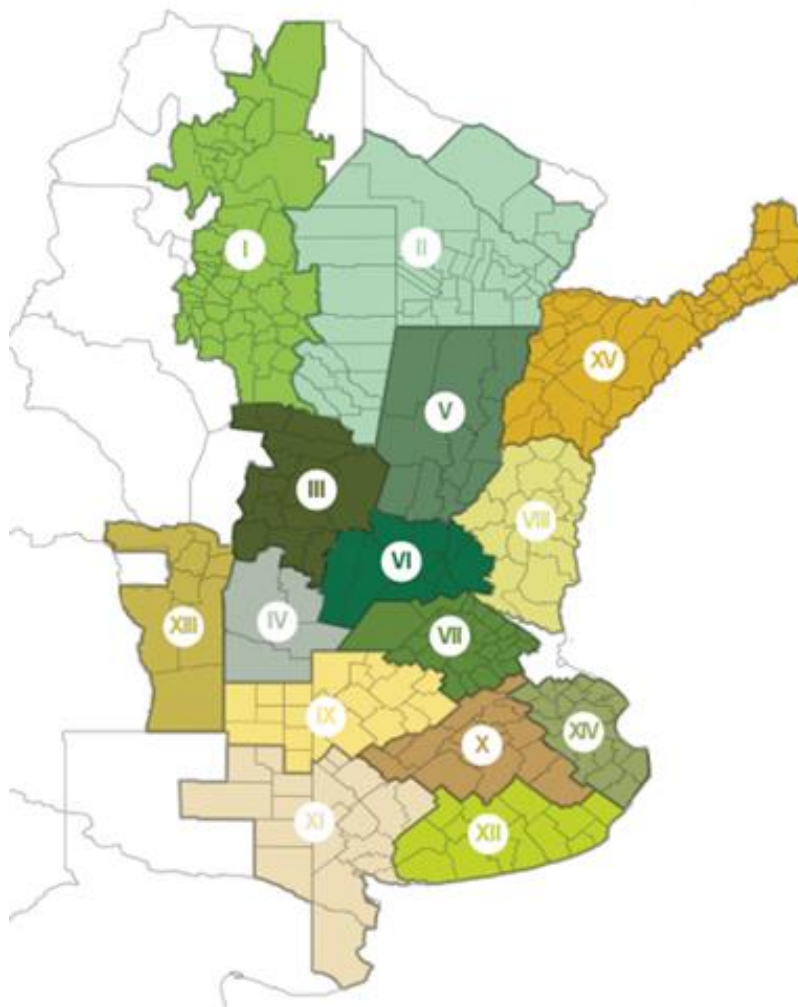
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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)  
 II - NEA (North-East Argentina)  
 III - North-Central Córdoba  
 IV - South Córdoba  
 V - North-Central Santa Fe  
 VI - North Belt  
 VII - South Belt  
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires  
 X - Central Buenos Aires  
 XI - South-West de Buenos Aires - South La Pampa  
 XII - South-East Buenos Aires  
 XIII - San Luis  
 XIV - Cuenca del Salado  
 XV - Others

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 22 TO 28, 2022:

**SPRING BEGINS WITH TEMPERATURES BELOW NORMAL, FOLLOWED BY A MODERATE RISE IN TEMPERATURE. FINAL PRECIPITATIONS OVER THE NORTH OF THE AGRICULTURAL AREA**

Coinciding with the astronomical start of spring, the entry of a polar air mass will bring chances of frosts to the west and south of the agricultural area, and more moderate records to the north and center. Later, the tropical winds will return, spreading with moderate force into most of the agricultural area, leading to a temperature rise over most of its extension, except for the Atlantic coast, which will receive marine winds. Next, the advance of a storm front will produce precipitations of varied intensity, primarily affecting the northeast of the agricultural area and, to a lesser extent, the southeast of Buenos Aires.



## SUNFLOWER

The recent rainfalls have fostered fieldwork in the center of the agricultural area. Weekly progress is estimated at 1.8 percentage points, covering 22.7% of the 2 MHa projected for the current season. In absolute numbers, this percentage represents just over 450,000 hectares. As for the plots already planted, although their condition improved after the rains, there are still delays in development, slow growth, and heterogeneous emergence, due to the lack of moisture and low temperatures.

## WHEAT

After the recent rainfalls, 53.3% of the standing area has Adequate/Ideal moisture levels. However, the crop condition of 42.4% of the cereal is Regular/Bad. These plots are mainly concentrated in the north and center of the agricultural area. The rainfalls have been unable to offset the lack of tillers in 46 % of the area that is currently at stem-elongation stage, although they are expected to favor filling. To date, the reduction in the yield potential is estimated at up to 60% and, at the same time, there is a rise in the number of abandoned hectares used for summer crops.

## CORN

The planting of corn began during the first weeks of September. A large part of the plots already planted are in the provinces of Entre Ríos and Santa Fe, concentrated in sectors with the best surface moisture. At present, the cereal is 3% planted of our sowing projection for the 2022/23 campaign of 7.5 MHa. In absolute numbers, this area is down 200,000 hectares YoY (2021/22 campaign: 7.7 MHa). To date, fieldwork shows a significant YoY delay of 5.5 percentage points.

## BARLEY

Rains over the south of the province of La Pampa and Buenos Aires, which accounts for 73% of the 1.3 M planted hectares, improve the crop scenario while the most advanced plots are at the beginning of the heading stage. However, in both belts, the province of Córdoba, the north-center of Santa Fe and sectors of the west of Buenos Aires, the absence of rains, coupled with the lack of moisture reserves, is likely to generate decreases in the initially expected yields and even lead to the abandonment of plots.



# Annex



# SUNFLOWER

2022/23 Season

Data to: September 21, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	120.000	170.000	100,0	
III	NCnt Cba	13.000	18.000	63,0	
IV	S Cba	47.500	52.000	-	
V	NCnt SFe	180.000	264.000	95,0	
VI	North Belt	21.000	26.000	40,0	
VII	South Belt	9.000	11.000	38,0	
VIII	ECnt ER	8.000	9.000	75,0	
IX	N LP-W BA	150.000	180.000	-	
X	Cnt BA	81.000	93.000	-	
XI	SW BA-S LP	430.000	473.000	-	
XII	SE BA	480.000	526.500	-	
XIII	SL	42.000	48.000	-	
XIV	Cuenca Sal	110.000	121.000	-	
XV	Others	8.500	8.500	-	
<b>TOTAL</b>		<b>1.700.000</b>	<b>2.000.000</b>	<b>22,7</b>	<b>453.470</b>

# WHEAT

2022/23 Season

Data to: September 21, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	330.000	185.000	100,0	185.000
II	NEA	430.000	425.000	100,0	425.000
III	NCnt Cba	495.000	335.000	100,0	335.000
IV	S Cba	330.000	270.000	100,0	270.000
V	NCnt SFe	485.000	385.000	100,0	385.000
VI	North Belt	790.000	740.000	100,0	740.000
VII	South Belt	760.000	750.000	100,0	750.000
VIII	ECnt ER	425.000	420.000	100,0	420.000
IX	N LP-W BA	610.000	597.000	100,0	597.000
X	Cnt BA	405.000	395.000	100,0	395.000
XI	SW BA-S LP	695.000	680.000	100,0	680.000
XII	SE BA	860.000	835.000	100,0	835.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	50.000	48.000	100,0	48.000
XV	Others	23.000	23.000	100,0	23.000
<b>TOTAL</b>		<b>6.700.000</b>	<b>6.100.000</b>	<b>100,0</b>	<b>6.100.000</b>

# BARLEY

2022/23 Season

Data to: September 21, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	6.000	6.000	100,0	
IV	S Cba	8.000	8.000	100,0	
V	NCnt SFe	4.000	4.000	100,0	
VI	North Belt	25.000	26.000	100,0	
VII	South Belt	80.000	93.000	100,0	
VIII	ECnt ER	6.000	6.000	100,0	
IX	N LP-W BA	175.000	190.000	100,0	
X	Cnt BA	115.000	125.000	100,0	
XI	SW BA-S LP	300.000	330.000	100,0	
XII	SE BA	470.000	500.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	11.000	12.000	100,0	
XV	Others	-	-	-	
<b>TOTAL</b>		<b>1.200.000</b>	<b>1.300.000</b>	<b>100,0</b>	<b>1.300.000</b>